

February 8, 2024

To: Puerto Rico Electric Power Authority (PREPA)

Attention: Nelson Morales

Chief Financial Officer

PO BOX 364267

San Juan, Puerto Rico 00936-4267

RE: Monthly Service Account Funding – January 2024

As stated in Section 6.1(a) and Section 7.5 of the Puerto Rico Transmission and Distribution System Operating and Maintenance Agreement ("T&D OMA")¹, PREPA must fund the Service Accounts in accordance with the terms and conditions set forth in Section 7.5 of the T&D OMA. Additionally, this funding request is in compliance with LUMA's obligations under Section 3.3 of the PREPA-GenCo-HydroCo Operating Agreement² ("PGHOA"). Therefore, LUMA requires PREPA to replenish the following accounts:

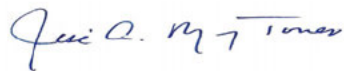
1. Operating Account
2. Capital – Non-Federally Funded Account
3. Purchased Power Account
4. Genco Fuel Account
5. Outage Event Reserve Account

Please find attached an Excel document showing the required replenishment amounts (as of January 31, 2024) for each of the Service Accounts and Five (5) Check Request forms. PREPA is required to replenish each Service Account according to the specified timeframe for each Account outlined in Section 7.5 of the T&D OMA.

As soon as the check request forms are duly signed, please deliver them to LUMA's Lucchetti Building, Office 304, so that LUMA can process the bank transfers.

Should you have any questions, please don't hesitate to contact us.

Sincerely,



¹ The Puerto Rico Transmission and Distribution System Operation and Maintenance Agreement ("T&D OMA") executed on June 22, 2020, amongst the Puerto Rico Electric Power Authority ("PREPA"), the Puerto Rico Public-Private Partnerships Authority ("P3A") and LUMA Energy, LLC and LUMA Energy ServCo, LLC (collectively, "LUMA")

² The Puerto Rico PREPA-GenCo-HydroCo Operating Agreement ("PGHOA") executed on June 19, 2023, amongst the Puerto Rico Electric Power Authority ("PREPA"), PREPA Genco LLC ("Genco"), PREPA Hydroco LLC ("Hydroco"), LUMA Energy ServCo, LLC ("LUMA"), and the Puerto Rico Public-Private Partnerships Authority ("P3A")



José A. Roque

Cash Manager

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