



# 2024 Business Efficiency Rebate Program: Rebate Application

**Program Dates:** This application covers equipment installed from January 1 through December 31, 2024.

Thank you for participating in LUMA Energy's Business Efficiency Rebate Program! Refer to the information below to ensure you are eligible and your application is complete. Please retain a copy of your completed application and all invoices for your records.

Visit [lumapr.com/business-efficiency-rebate-program/?lang=en](https://lumapr.com/business-efficiency-rebate-program/?lang=en) to view the complete terms and conditions.

## Eligible Equipment Categories

Equipment categories can be found on the following pages:

- Lighting, [pages 3-6](#)
- Food Services, [pages 7-11](#)
- HVAC, [pages 12-14](#)
- Water Heating, [page 15](#)
- Window Film, [page 15](#)
- Commercial Pool Pump, [page 16](#)

## Need Help?

For assistance completing this application, call 1-800-989-2922 or email [EE@lumapr.com](mailto:EE@lumapr.com).

## What You Will Need:

1. The completed Program Application signed and dated, including your Business ID/EIN Number and your W9
2. A copy of your sales receipt or invoice, including all applicable material and labor costs (please keep the original for your records)
3. Your LUMA Energy electric bill
4. Installing contractor information (if available)

## How To Apply

### Step 1: Determine Eligibility

To qualify for a rebate, the following requirements must be met:

- Program pre-approval is generally not required prior to the purchase and installation of eligible equipment; however, pre-approval is strongly recommended for projects to confirm funding availability and to verify that the equipment meets minimum qualifications for an incentive. Pre-approval is available for projects of any size however, it is strongly encouraged for projects with anticipated rebates that exceed \$10,000. If you are seeking pre-approval, please indicate in [Section 1](#).
- Rebates may not exceed the total project cost as determined by LUMA Energy. Please ensure your estimated project cost is indicated in [Section 3](#).
- For equipment being installed/updated in an existing or newly constructed business, the customer must be a current LUMA Energy business electric customer.
- The application must be submitted digitally or postmarked within 90 days of equipment purchase.
- Equipment must be purchased and installed on or after January 1, 2024.
- Rebates are capped by business EIN in the amount of \$75,000 per program year.

### Step 2: Complete Application

**Complete Application.** Unless noted otherwise, all fields must be completed on the application to receive a rebate.

**Attach Invoices.** Ensure that you have attached copies of all invoices to the application. Invoices **must** include:

- The equipment make, model and cost.
- The date of installation.
- Total number of units installed.
- Labor costs of equipment installation. For self-installations, internal labor hours and cost estimates must be provided.
- A previous LUMA Energy electric bill from the last 90 days that includes Customer Name, LUMA Energy Account Number, and Contact Service Address.

### Step 3: Submit Paperwork

**Submit Application & Invoice(s).** Submit your completed application and a copy of your itemized invoice(s). You may do so one of two ways:

- **Email:** Use the SUBMIT button on the last page of this application or email [EE@lumapr.com](mailto:EE@lumapr.com)  
(Note: be sure to include all documents as email attachments.)
- **Mail:** ATTN: LUMA Energy Rebate Programs | PO Box 9227512, San Juan, PR 00922-7512

Please allow 4-6 business days for application processing and up to six weeks to receive your rebate payment after final approval of the application.

\*Subject to other terms, conditions, restrictions and limitations, as stated in the attached Program Agreement. Funds for rebates are limited and available on a first-come, first-served basis. Rebate amounts are valid through Dec. 31, 2024, but can change without notice. The rebate cannot exceed the cost of the equipment. The Program may be ended or modified at any time.

## Section 1: Customer & Contact Information

**Is this project:**  Requesting Preapproval –  Installed – Installation Date: \_\_\_\_\_

### Customer Information

Business Name	Customer Name (as shown on your income tax return)	LUMA Energy Electric Account Number
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Business ID/EIN* <small>*Click on the field or visit <a href="https://irs.gov/forms-pubs/about-form-ss-4-pr">irs.gov/forms-pubs/about-form-ss-4-pr</a> for more information.</small>	Contact Phone	Contact Email Address
<input type="checkbox"/> Individual/Sole Proprietor <input type="checkbox"/> C-Corporation <input type="checkbox"/> S-Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/Estate <input type="checkbox"/> Limited Liability Company (LLC) <input type="checkbox"/> Tax Exempt Federal Tax Classification (check one)      If 'LLC' is checked in the previous box, please select the tax classification		

Payee Mailing Address	City	State	Zip
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Urbanization

### Location of Installation

Same as Customer Information above

Installation Address	City	State	Zip
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Urbanization

### Contractor Information (If there is no contractor, write "self-installed")

Contractor Name	Contractor Business Name
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Contractor Phone	Contractor Email Address
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Contractor Business Address	City	State	Zip
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Urbanization

## Section 2: Qualifying Equipments

In this section, please provide information about the new equipment you installed and the equipment that was replaced, if applicable. Non-existing old equipment or new construction is eligible for all business measures.

### Lighting Rebates - Exit Sign

Measure Name	Measure Description	Rebate	
<b>Exit Sign</b>	A sign that is permanently fixed in place and used to identify a means of egress. An exit sign must have an illuminated, legally required legend.	\$10	
<b>Important specifications:</b> Efficient equipment must be an LED exit sign that is underwriters' laboratories (UL) certified.			
<b>Existing (Old) Equipment</b>			
Fixture Wattage	Fixture Quantity		
<b>(New) Efficient Equipment</b>			
Fixture Wattage	Fixture Quantity	Fixture Model Number	Total Installation Cost

### Lighting Rebates - Omni Directional LED Replacement

Measure Name	Measure Description	Rebate		
<b>Omni Directional LED Replacement</b>	An Omni Directional LED Replacement bulb is designed to emit light in all directions, providing uniform illumination similar to traditional incandescent bulbs.	\$10		
<b>Important specifications:</b> Efficient equipment must be an LED replacement of the same size and shape and should be ENERGY STAR Certified.				
<b>Existing (Old) Equipment</b>				
<b>Lamp Type:</b> <input type="checkbox"/> LED Omni-Directional Lamp, Screw Base <input type="checkbox"/> LED Omni-Directional Lamp, Pin Base				
Lamp Wattage	Lamp Quantity			
<b>(New) Efficient Equipment</b>				
<b>LED Type:</b> <input type="checkbox"/> LED Omni-Directional Lamp, Screw Base <input type="checkbox"/> LED Omni-Directional Lamp, Pin Base				
<b>Building Type:</b> <input type="checkbox"/> Cold Storage <input type="checkbox"/> Education <input type="checkbox"/> Grocery <input type="checkbox"/> Health <input type="checkbox"/> Hotel/Motel <input type="checkbox"/> Industrial <input type="checkbox"/> Office <input type="checkbox"/> Restaurant <input type="checkbox"/> Retail <input type="checkbox"/> Warehouse				
<input type="checkbox"/> Other: _____				
Lamp Wattage	Lamp Quantity	Lamp Model Number	ENERGY STAR ID	Total Installation Cost

## Section 2: Qualifying Equipments (cont.)

### Lighting Rebates - LED Troffer Replacement

Measure Name	Measure Description	Rebate		
<b>LED Troffer Replacement</b>	An LED Troffer Replacement is designed for modular drop ceiling applications, offering a sleek, energy-efficient upgrade to traditional fluorescent troffers. <ul style="list-style-type: none"> <li>• \$25 for 1'x4' and 2'x2'</li> <li>• \$30 for 2'x4'</li> </ul>			
<b>Important specifications:</b> Efficient equipment must be an LED replacement troffer of the same size and shape and appear on the DesignLights Consortium (DLC)* qualified product list.				
*The DesignLights Consortium (DLC) provides decision makers with data and resources on quality lighting, controls, and integrated building systems to reduce energy, carbon, and light pollution.				
<b>Existing (Old) Equipment</b>				
<b>Lamp Type:</b> <input type="checkbox"/> Fluorescent Troffer, 1 ft. x 4 ft. <input type="checkbox"/> Fluorescent Troffer, 2 ft. x 2 ft. <input type="checkbox"/> Fluorescent Troffer, 2 ft. x 4 ft.				
Fixture Wattage	Fixture Quantity			
<b>(New) Efficient Equipment</b>				
<b>Building Type:</b> <input type="checkbox"/> Cold Storage <input type="checkbox"/> Education <input type="checkbox"/> Grocery <input type="checkbox"/> Health <input type="checkbox"/> Hotel/Motel <input type="checkbox"/> Industrial <input type="checkbox"/> Office <input type="checkbox"/> Restaurant <input type="checkbox"/> Retail <input type="checkbox"/> Warehouse <input type="checkbox"/> Other: _____				
Fixture Wattage	Fixture Quantity	Fixture Model Number	Fixture DLC ID	Total Installation Cost

## Section 2: Qualifying Equipments (cont.)

### Lighting Rebates - Linear Fluorescent LED Replacement

Measure Name	Measure Description	Rebate
<b>Linear Fluorescent LED Replacement</b>	A Linear Fluorescent LED Replacement is a direct substitute designed to replace traditional fluorescent tubes with energy-efficient LED technology. <ul style="list-style-type: none"> <li>• \$5 for Linear 2' and 4' and U-bend 2'</li> <li>• \$10 for Linear 8'</li> </ul>	
<p><b>Important specifications:</b> Efficient Equipment is an LED replacement of the same size and shape, on the DesignLights Consortium (DLC)* qualified product list.</p> <p>*The DesignLights Consortium (DLC) provides decision makers with data and resources on quality lighting, controls, and integrated building systems to reduce energy, carbon, and light pollution.</p>		
<b>Existing (Old) Equipment</b>		
<p><b>Lamp Type:</b> <input type="checkbox"/> Linear (T8), 8' <input type="checkbox"/> Linear (T8), 4' <input type="checkbox"/> Linear (T8), 2' <input type="checkbox"/> Linear (T5), 4' <input type="checkbox"/> (2) FI, U-Bend</p>		
<p>Lamp Wattage <span style="float: right;">Lamp Quantity</span></p>		
<b>(New) Efficient Equipment</b>		
<p><b>LED Type:</b> <input type="checkbox"/> Type A Linear LED <input type="checkbox"/> Type B and C Linear LED</p> <p><b>Building Type:</b> <input type="checkbox"/> Cold Storage <input type="checkbox"/> Education <input type="checkbox"/> Grocery <input type="checkbox"/> Health <input type="checkbox"/> Hotel/Motel <input type="checkbox"/> Industrial <input type="checkbox"/> Office <input type="checkbox"/> Restaurant <input type="checkbox"/> Retail <input type="checkbox"/> Warehouse</p> <p><input type="checkbox"/> Other: _____</p>		
<p>Lamp Wattage <span style="margin-left: 100px;">Lamp Quantity</span> <span style="margin-left: 100px;">Lamp Model Number</span> <span style="margin-left: 100px;">Lamp DLC ID</span> <span style="float: right;">Total Installation Cost</span></p>		

## Section 2: Qualifying Equipments (cont.)

### Lighting Rebates - Occupancy Sensor

Measure Name	Measure Description	Rebate
<b>Occupancy Sensor</b>	An Occupancy Sensor is a device designed to detect the presence of people within a space and automatically control lights. Occupancy sensors are most effective in spaces where people move in and out frequently in unpredictable patterns: for example, private offices, lecture halls, auditoriums, warehouses, restrooms, and conference rooms.	\$20
<b>Important specifications:</b> Efficient equipment can be an installed wall switch occupancy sensor or a ceiling mounted occupancy sensor.		
<b>Existing (Old) Equipment</b>		
Occupancy Sensor Quantity	Occupancy Sensor Model Number	
<b>(New) Efficient Equipment</b>		
<b>LED Type:</b> <input type="checkbox"/> Type A Linear LED kW <input type="checkbox"/> Type B and C Linear LED kW		
<b>Building Type:</b> <input type="checkbox"/> Cold Storage <input type="checkbox"/> Education <input type="checkbox"/> Grocery <input type="checkbox"/> Health <input type="checkbox"/> Hotel/Motel <input type="checkbox"/> Industrial <input type="checkbox"/> Office <input type="checkbox"/> Restaurant <input type="checkbox"/> Retail <input type="checkbox"/> Warehouse		
<input type="checkbox"/> Other: _____		
New Occupancy Sensor Quantity	New Occupancy Sensor Model Number	Total Installation Cost

## Section 2: Qualifying Equipments (cont.)

### Food Services Rebates - Fryer

Measure Name	Measure Description	Rebate
<b>Fryer</b>	This measure applies to ENERGY STAR electric commercial open-deep fat fryers in retrofit applications. Commercial fryers consist of a reservoir of cooking oil that allows food to be fully submerged without touching the bottom of the vessel. Electric fryers use a heating element immersed in the cooking oil. High efficiency standard and large vat fryers offer shorter cook times and higher production rates through the use of heat exchanger design. Standby losses are reduced in more efficient models through the use of fry pot insulation.	\$350

**Important specifications:** The energy efficient fryer must meet ENERGY STAR requirements for a standard fryer and a large vat fryer. A standard fryer measures 14 to 18 inches wide with a vat capacity from 25 to 60 pounds. A large vat fryer measures 18 inches to 24 inches wide with a vat capacity greater than 50 pounds.

To qualify for this measure, the installed equipment must be an ENERGY STAR certified fryer meeting idle energy rate and cooking efficiency requirements, as determined by fryer capacity (standard versus large vat).

Performance Parameters	Standard Fryer	Large Vat Fryer
Heavy-Load Cooking Energy Efficiency	≥ 80%	≥ 80%
Idle Energy Rate	≤ 1.0 kW	≤ 1.1 kW

#### Existing (Old) Equipment

**Fryer Size:**  Electric Standard  Electric Large Vat

Note: A standard fryer measures 14 to 18 inches wide with a vat capacity from 25 to 60 pounds. A large vat fryer measures 18 inches to 24 inches wide with a vat capacity greater than 50 pounds.

Fryer Quantity	Fryer Manufacturer	Fryer Model Number
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#### (New) Efficient Equipment

**Fryer Size:**  Electric Standard  Electric Large Vat

Fryer Quantity	Fryer Manufacturer	Fryer Model Number	Fryer Energy Star ID	Total Installation Cost
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## Section 2: Qualifying Equipments (cont.)

### Food Services Rebates - Convection Oven

Measure Name	Measure Description	Rebate		
<b>Convection Oven</b>	This measure relates to installing a new commercial convection oven meeting ENERGY STAR efficiency standard. Commercial convection ovens cook food by forcing hot, dry air over the food product surface. The rapidly moving hot air strips away the colder air layer next to the food surface and causes the food to absorb the heat.	\$350		
<b>Important specifications:</b> To qualify for a rebate, the installed equipment must meet ENERGY STAR requirements listed in ENERGY STAR Commercial Ovens Specifications Version 3.0. Convection ovens with a hold feature are eligible if convection is the only method used to cook the food.				
<b>Existing (Old) Equipment</b>				
<b>Convection Oven Size:</b> <input type="checkbox"/> Electric Half Size <input type="checkbox"/> Electric Full-Size < 5 pans <input type="checkbox"/> Electric Full-Size ≥ 5 pans				
Convection Oven Quantity	Convection Oven Manufacturer	Convection Oven Model Number		
<b>(New) Efficient Equipment</b>				
<b>Convection Oven Size:</b> <input type="checkbox"/> Electric Half Size <input type="checkbox"/> Electric Full-Size < 5 pans <input type="checkbox"/> Electric Full-Size ≥ 5 pans				
Convection Oven Quantity	Convection Oven Manufacturer	Convection Oven Model Number	Convection Oven Certification	Total Installation Cost



## Section 2: Qualifying Equipments (cont.)

### Food Services Rebates - Combination Oven

Measure Name	Measure Description	Rebate
<b>Combination Oven</b>	This measure relates to installing a new commercial combination oven meeting ENERGY STAR efficiency standard. Commercial combination ovens are convection ovens with the added capability to inject steam into the oven capacity. They offer three distinct cooking modes: hot air convection, steam heating, and a combination of both modes. The combination oven is also referred to as a combination oven/ steamer, combi, or combo.	\$800

**Important specifications:** To qualify for a rebate, the installed equipment must be a new electric combination oven meeting the ENERGY STAR idle rate and cooking efficiency requirements as specified below.

Type	Operation	Idle Rate (kW)*	Cooking-Energy Efficiency (%)
Electric (3-4 Pan Capacity)	Steam Mode	$\leq 0.60P$	$\geq 51$
	Convection Mode	$\leq 0.05P+0.55$	$\geq 70$
Electric (5-40 Pan Capacity)	Steam Mode	$\leq 0.133P + 0.6400$	$\geq 55$
	Convection Mode	$\leq 0.083P + 0.35$	$\geq 78$

\*P is the Pan capacity.

#### Existing (Old) Equipment

Combination Oven Quantity	Combination Oven Manufacturer	Combination Oven Model Number
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#### (New) Efficient Equipment

Combination Oven Quantity	Combination Oven Manufacturer	Combination Oven Model Number	Combination Oven Certification	Total Installation Cost
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## Section 2: Qualifying Equipments (cont.)

### Food Services Rebates - Ice Machine

Measure Name	Measure Description	Rebate		
<p><b>Ice Machine</b></p>	<p>This measure relates to replacing a new air-cooled, automatic commercial ice machine meeting ENERGY STAR efficiency standard. Automatic commercial ice machines are factory-made assemblies consisting of a condensing unit and an ice making section operating as an integrated unit for making and harvesting ice. They can be of the batch type with alternating freezing and harvesting periods or the continuous type with continual freezing and harvesting of ice simultaneously. The measure applies to energy efficient air-cooled ice machines, both batch and continuous types. Commercial automatic ice machines are categorized into three equipment types: ice maker heads (IMH), remote condensing units (RCUs), and self-contained units (SCUs).</p>	<p>\$500</p>		
<p><b>Important specifications:</b> A new ENERGY STAR qualified commercial ice machine must be installed to qualify for a rebate. The ENERGY STAR label applied to air-cooled, cube-type machines including ice-making head, self-contained, and remote-condensing units.</p>				
<p><b>Existing (Old) Equipment</b></p>				
<p><b>Ice Machine Type:</b> <input type="checkbox"/> Ice Machine Head <input type="checkbox"/> Remote Condensing Unit <input type="checkbox"/> Self Contained Unit  <b>Ice Type:</b> <input type="checkbox"/> Continuous <input type="checkbox"/> Batch</p>				
Ice Machine Quantity	Ice Machine Manufacturer	Ice Machine Model Number		
<p><b>(New) Efficient Equipment</b></p>				
<p><b>Ice Machine Type:</b> <input type="checkbox"/> Ice Machine Head <input type="checkbox"/> Remote Condensing Unit <input type="checkbox"/> Self Contained Unit  <b>Ice Type:</b> <input type="checkbox"/> Continuous <input type="checkbox"/> Batch</p>				
Ice Machine Quantity	Ice Machine Manufacturer	Ice Machine Model Number	Ice Machine Certification	Total Installation Cost

## Section 2: Qualifying Equipments (cont.)

### Food Services Rebates - Refrigerator or Freezer

Measure Name	Measure Description	Rebate		
<b>Refrigerator or Freezer</b>	This measure relates to the installation of a new self-contained, reach-in commercial refrigerator or freezer with a door meeting ENERGY STAR efficiency standard. ENERGY STAR labeled commercial refrigerators and freezers are more energy efficient because they are designed with components such as ECM evaporator and condenser fan motors, hot gas anti-sweat heaters, or high-efficiency compressors, which will significantly reduce energy consumption. Commercial refrigerators and freezers are typically larger, more versatile, and robust than residential refrigerators.	\$100 each		
<p><b>Important specifications:</b> Installation of a new reach-in commercial refrigerator or freezer must meet ENERGY STAR efficiency standards. This measure is applicable to commercial refrigerators or freezers, only. It is not applicable to residential refrigerators operating in commercial buildings.</p>				
<b>Existing (Old) Equipment</b>				
<p><b>Refrigerator Type:</b> <input type="checkbox"/> Glass Door Refrigerator <input type="checkbox"/> Solid Door Refrigerator</p> <p><b>Freezer Type:</b> <input type="checkbox"/> Glass Door Freezer <input type="checkbox"/> Solid Door Freezer</p>				
Refrigerator Quantity	Refrigerator Manufacturer	Refrigerator Model Number		
Freezer Quantity	Freezer Manufacturer	Freezer Model Number		
<b>(New) Efficient Equipment</b>				
<p><b>Refrigerator Type:</b> <input type="checkbox"/> Glass Door Refrigerator <input type="checkbox"/> Solid Door Refrigerator</p> <p><b>Freezer Type:</b> <input type="checkbox"/> Glass Door Freezer <input type="checkbox"/> Solid Door Freezer</p>				
Refrigerator Quantity	Refrigerator Manufacturer	Refrigerator Model Number	Refrigerator Energy Star ID	Total Installation Cost
Freezer Quantity	Freezer Manufacturer	Freezer Model Number	Freezer Energy Star ID	Total Installation Cost

## Section 2: Qualifying Equipments (cont.)

### HVAC Rebates - Chiller

Measure Name	Measure Description	Rebate
<b>Chiller</b>	When cooling a large building such as a commercial business facility, chilled water can be used to remove heat from the air. Compared to the packaged cooling units regularly used to cool commercial facilities, chiller systems provide better heat conductivity than air, have a longer service life, typically over 20 years compared to 15 years, and are easier to control.	<input type="checkbox"/> Tier 1 : \$50/Ton <input type="checkbox"/> Tier 2: \$100/Ton

**Important specifications:** To be eligible for a rebate, the chiller efficiency must exceed IECC 2015 code (consistent with ASHRAE 90.1-2016), Path A, by 10% or more.

Below is a table categorizing the minimum efficiency requirements for full load and part load for each Tier.

Category	Efficient Case FL Efficiency (kW/Ton)	Efficient Case IPLV Efficiency (kW/ton)
Tier 1 - Water Cooled Screw or Scroll ≥ 75 tons & < 150 tons	0.648	0.504
Tier 1 - Water Cooled Chiller Centrifugal ≥ 150 tons & < 300 tons	0.549	0.495
Tier 1 - Air Cooled Chiller < 150 tons	1.080	0.796
Tier 2 - Water Cooled Screw or Scroll ≥ 75 tons & < 150 tons	0.576	0.448
Tier 2 - Water Cooled Chiller Centrifugal ≥ 150 tons & < 300 tons	0.488	0.440
Tier 2 - Air Cooled Chiller < 150 tons	0.990	0.730

#### Existing (Old) Equipment

**Chiller Type:**  Air-Cooled  Water-Cooled Screw or Scroll  Water-Cooled Centrifugal

Chiller Manufacturer

Chiller Model Number

#### (New) Efficient Equipment

**Chiller Type:**  Air-Cooled  Water-Cooled Screw or Scroll  Water-Cooled Centrifugal

**Building Type:**  Cold Storage  Education  Grocery  Health  Hotel/Motel  Industrial  Office  Restaurant  Retail  Warehouse

Other: \_\_\_\_\_

Chiller Manufacturer

Chiller Model Number

Total Installation Cost

**Please choose the correct rebate Tier, as determined by the minimum efficiency criteria table.**

Type of Chiller Installed	New Chiller Full Load Efficiency (kW/ton)	New Chiller IPLV Efficiency (kW/ton)	Chiller Capacity (tons)	Number of Installed Units	Tier	Rebate

## Section 2: Qualifying Equipments (cont.)

### HVAC Rebates - Commercial Air Conditioner

Measure Name	Measure Description	Rebate
<b>Commercial Air Conditioner</b>	At least 25% of all rooftop HVAC units are oversized, resulting in increased energy costs and equipment wear. Properly sized equipment dramatically cuts energy costs, increases the life of the equipment, and reduces pollution.	<input type="checkbox"/> Tier 1: \$100/Ton <input type="checkbox"/> Tier 2: \$175/Ton

**Important specifications:** For split-system and single-package air-cooled AC, the program requirements for full-load efficiency (EER2 or EER) exceed the baseline full-load efficiency requirements by 10% for Tier 1 (or 20% for Tier 2).

Below is a table categorizing the minimum efficiency requirements for full load and part load for each Tier.

Category	Efficient Case EER	Efficient Case IEER, SEER
Tier 1 - Split System & Single Package AC < 65,000 Btu/h	12.10	14.700
Tier 1 - Split System & Single Package AC ≥ 65,000 and < 135,000 Btu/h	12.90	16.300
Tier 1 - Split System & Single Package AC ≥ 135,000 and < 240,000 Btu/h	12.60	15.600
Tier 2 - Split System & Single Package AC < 65,000 Btu/h	12.80	16.100
Tier 2 - Split System & Single Package AC ≥ 65,000 and < 135,000 Btu/h	13.60	17.800
Tier 2 - Split System & Single Package AC ≥ 135,000 and < 240,000 Btu/h	13.30	17.000

#### Existing (Old) Equipment

**Commercial Air Conditioner AC Type:**  Split System & Single Package AC < 65,000 Btu/h (5.4 Tons)  Split System & Single Package AC ≥ 65,000 and < 135,000 Btu/h (≥ 5.4 and < 11.25 Tons)  Split System & Single Package AC ≥ 135,000 and < 240,000 Btu/h (≥ 11.25 and < 20 Tons)

**Building Type:**  Cold Storage  Education  Grocery  Health  Hotel/Motel  Industrial  Office  Restaurant  Retail  Warehouse

Other: \_\_\_\_\_

Rooftop AC Manufacturer

Rooftop AC Model Number

#### (New) Efficient Equipment

Rooftop AC Manufacturer

Rooftop AC Model Number

Total Installation Cost

**Please choose the correct rebate Tier, as determined by the minimum efficiency criteria table.**

Rooftop AC Type Installed	New AC Full Load Efficiency (EER)	New AC SEER/IEER	AC Capacity (tons)	Number of Installed Units	Tier	Rebate

## Section 2: Qualifying Equipments (cont.)

### HVAC Rebates - Ductless Split Air Conditioner

Measure Name	Measure Description	Rebate	
<b>Ductless Split Air Conditioner</b>	Ductless air conditioning is an energy-efficient, environmentally friendly way to keep your Business comfortable without the trouble or expense of adding ductwork.	\$750	
<p><b>Important specifications:</b> For the existing equipment, must be an existing Central AC unit, air-cooled Split-System AC unit, or a window AC. The newly installed energy efficient equipment must meet a 16 SEER minimum requirement. The AC unit's size must meet 65000 BTU/hr or less. New construction and non-existing AC qualify for program rebates.</p>			
<b>Existing (Old) Equipment</b>			
<p><b>AC Type:</b> <input type="checkbox"/> Window AC <input type="checkbox"/> Central AC <input type="checkbox"/> Split-System AC</p> <p><b>Building Type:</b> <input type="checkbox"/> Cold Storage <input type="checkbox"/> Education <input type="checkbox"/> Grocery <input type="checkbox"/> Health <input type="checkbox"/> Hotel/Motel <input type="checkbox"/> Industrial <input type="checkbox"/> Office <input type="checkbox"/> Restaurant <input type="checkbox"/> Retail <input type="checkbox"/> Warehouse</p> <p><input type="checkbox"/> Other: _____</p>			
Ductless Split AC Quantity	Ductless Split AC Manufacturer	Ductless Split AC Model Number	
<b>(New) Efficient Equipment</b>			
Ductless Split AC Quantity	Ductless Split AC Manufacturer	Ductless Split AC Model Number	Total Installation Cost

### HVAC Rebates - Window Air Conditioner

Measure Name	Measure Description	Rebate		
<b>Window Air Conditioner</b>	ENERGY STAR certified room ACs now have the potential to save even more even more energy and money with better sealing and insulation materials that keep you cool and comfortable.	\$130		
<p><b>Important specifications:</b> The newly installed energy efficient equipment must meet ENERGY STAR v4.1 for window air conditioners. The AC unit's size must meet 28000 BTU/hr or less. New construction and non-existing window AC qualify for program rebates.</p>				
<b>Existing (Old) Equipment</b>				
<p><b>Building Type:</b> <input type="checkbox"/> Cold Storage <input type="checkbox"/> Education <input type="checkbox"/> Grocery <input type="checkbox"/> Health <input type="checkbox"/> Hotel/Motel <input type="checkbox"/> Industrial <input type="checkbox"/> Office <input type="checkbox"/> Restaurant <input type="checkbox"/> Retail <input type="checkbox"/> Warehouse</p> <p><input type="checkbox"/> Other: _____</p>				
Window AC Quantity	Window AC Manufacturer	Window AC Model Number		
<b>(New) Efficient Equipment</b>				
Window AC Quantity	Window AC Manufacturer	Window AC Model Number	Window ENERGY STAR ID	Total Installation Cost

## Section 2: Qualifying Equipments (cont.)

### Water Heating Rebates - Solar Water Heater

Measure Name	Measure Description	Rebate	
<b>Solar Water Heater</b>	Using sunshine to heat or preheat your water can cut your annual hot water costs in half, and is generally designed for use with an electric or gas back-up water heater.	\$550	
<p><b>Important specifications:</b> Efficient equipment must be the installation of a solar hot water system with OG-100 certification. High efficiency equipment is a new Solar Water Heater with electric backup designed for a 90% Solar Fraction.</p>			
<b>Existing (Old) Equipment</b>			
<p><b>Water Heater Type:</b> <input type="checkbox"/> Solar Water Heater <input type="checkbox"/> Electric Storage Water Heater <input type="checkbox"/> Propane Tank Storage Water Heater <input type="checkbox"/> Electric Tankless Water Heater</p> <p><b>Building Type:</b> <input type="checkbox"/> Cold Storage <input type="checkbox"/> Education <input type="checkbox"/> Grocery <input type="checkbox"/> Health <input type="checkbox"/> Hotel/Motel <input type="checkbox"/> Industrial <input type="checkbox"/> Office <input type="checkbox"/> Restaurant <input type="checkbox"/> Retail <input type="checkbox"/> Warehouse</p> <p><input type="checkbox"/> Other: _____</p>			
Solar Water Heater Quantity	Solar Water Heater Manufacturer	Solar Water Heater Model Number	
<b>(New) Efficient Equipment</b>			
Solar Water Heater Quantity	Solar Water Heater Manufacturer	Solar Water Heater Model Number	Total Installation Cost

### Building Envelope Rebates - Window Film

Measure Name	Measure Description	Rebate	
<b>Window Film</b>	Window film applied to the interior of your windows is a transparent shield that can reject up to 80% of the sun's heat, keeping your Business cooler and more comfortable in the summer.	\$1/Sq. Ft.	
<p><b>Important specifications:</b> Film must have a minimum of a five-year manufacturer's warranty and one-year installer's warranty. Solar Heat Gain Coefficient (SHGC) &lt; 0.435 or Shading Coefficient (SC) &lt; 0.5, where SHGC = 0.87*SC.</p>			
<b>Existing (Old) Equipment</b>			
Window Film Make	Window Film Model	Window Film Area	
<b>(New) Efficient Equipment</b>			
Window Film Make	Window Film Model	Window Film Area	Total Installation Cost

## Section 2: Qualifying Equipments (cont.)

### Commercial Pool Pump Rebates - Pool Pump VFD

Measure Name	Measure Description	Rebate
<b>Pool Pump VFD</b>	This measure is the replacement of a single-speed or dual-speed pool filter pump with a variable-speed pump of equivalent horsepower. This measure is only applicable to self-priming pool filter pumps which are typically used with permanent, in-ground pools in multi-family and commercial buildings.	\$200/HP
<b>Important specifications:</b> Efficient equipment must be a pool pump with an equivalent horsepower of the base case and controlled by a variable speed drive.		
<b>Existing (Old) Equipment</b>		
<b>Pump Speed:</b> <input type="checkbox"/> Single-Speed Pump <input type="checkbox"/> Dual-Speed Pump		
Base Case Pump Quantity	Base Case Pump HP	
<b>(New) Efficient Equipment</b>		
VFD Pump Quantity	VFD Pump HP	Total Installation Cost

## Section 3: Application Summary

Total Estimated Project Cost

Total Rebate\*

\*This amount is calculated based on your application input. Once submitted, our processing team will review and determine your final rebate amount.



## Program Agreement

**Program Administrator.** LUMA Energy\*\* has contracted and authorized Resource Innovations, Inc. (“Resource Innovations”) to administer this Program including such activities, but not limited to; review, processing, and approval of customer applications (including Customer’s); project information requests from customers (including Customer); and issuing rebate checks under the Program.

**Program Participation Steps.** To be considered for rebates offered by the Program, I (the Customer) must submit a fully completed the 2024 Business Efficiency Rebate Program Application. The 2024 Business Efficiency Rebate Program Application is incorporated herein by reference and constitutes a part of this Program Agreement. When submitting documentation with the 2024 Business Efficiency Rebate Program Application, I (the Customer) must provide a sales receipt or invoice with the equipment’s cost and labor cost itemized separately. Labor must be listed as a separate line item on the invoice. For self-installations, internal labor hours and cost estimates must be provided. As part of the 2024 Business Efficiency Rebate Program Application review process, LUMA Energy may request additional documentation and conduct any site inspection activities necessary to confirm the installation and operability of the equipment. Failure to provide or complete any of the requested information or program requirements may result in the return of the 2024 Business Efficiency Rebate Program Application.

**Program Rebate.** The Program offers rebates for the purchase of eligible equipment. All installed equipment must be new. No refurbished equipment will be accepted. Applications for rebates in excess of \$10,000 require additional verification, which **may include and is not limited to** an on-site visit, project photos, technical specification sheets, or other supporting documents deemed necessary to verify equipment eligibility. Once approved, customer will receive a notification of approval with the maximum rebate amount. Applications will be processed on a first-come, first-served basis. Projects that receive program pre-approval will have funds reserved for 90 days or until the estimated completion date, whichever comes first. Pre-approval extensions will be reviewed on a case by case basis and will adhere to funding availability. Pre-approved funds are not guaranteed across program years and are subject to funding availability as determine by LUMA. Rebates are capped at \$75,000 per business customer with a unique business tax ID/EIN. Exceptions to the incentive cap will be determined by LUMA Energy.

**Terms and Conditions.** By signing this application, Customer certifies that the information provided on this application form is accurate and complete. Customer understands that the proposed rebate payment from LUMA Energy is subject to change based on availability and approval. Customer understands that LUMA Energy reserves the right to revise rebate levels and/or qualifying efficiency levels at any time. Customer understands that they must attach acceptable forms of proof of purchase and installation details to this application and submit to LUMA Energy within 90 days after installation in order to be eligible for a rebate. Acceptable forms of proof of purchase include paid invoices or receipts. The documentation must show item numbers and quantities. Additionally, the post-installation documentation must include manufacturers’ specifications that list the efficiency ratings of the equipment. Customer understands that LUMA Energy may, at its sole discretion, accept other forms of proof of purchase. Customer understands that all installed equipment must be new. No refurbished equipment will be accepted. **ALL NEW INSTALLATIONS MUST REPLACE EXISTING EQUIPMENT, UNLESS OTHERWISE SPECIFIED FOR THE SPECIFIC EQUIPMENT REBATE.** Customer understands that installation must be performed by a licensed contractor or self-installed. Customer understands that the submission of an application, even if correct and complete, does not guarantee payment of rebates and that proposed rebate payment is subject to change, based on site verification or verification by phone and is ultimately subject to LUMA Energy’s approval. Customer agrees to LUMA Energy’s verification of both the sales transaction and equipment installation, which may include a site inspection by a LUMA Energy representative or LUMA Energy agent. Customer understands that they will receive only one rebate for each qualifying piece of equipment. Customer understands that eligible equipment costs do not extend to deductibles or payments made by a third party.

**Installations.** Customer is solely responsible for the selection of eligible equipment or measures to be installed or implemented and for the selection of a third-party service providers (“Customer Contractor”) to complete the installation of and implementation of any equipment or measures. Customer acknowledges that Customer Contractor is not an agent, contractor or subcontractor of LUMA Energy or Resource Innovations. Responsibility for delivery and workmanship related to any equipment or services the Customer procures with a Customer Contractor exclusively rests with that contractor.

**No Warranties.** LUMA Energy and Resource Innovations do not endorse any particular manufacturer, vendor, product or system design within this program; do not expressly or implicitly warrant the performance of the installed equipment (contact your installation contractor for details regarding equipment warranties); **LUMA Energy and Resource Innovations DISCLAIM ALL WARRANTIES, EXPRESS OR IMPLIED, TO THE MAXIMUM EXTENT PERMITTED UNDER LAW, WHETHER STATUTORY OR OTHERWISE, INCLUDING WITHOUT LIMITATION ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE.**

**Facility Inspections.** To support identification, verification, and implementation of energy efficiency measures at Customer’s facility identified in the Customer Application (“Facility”), Customer shall permit LUMA Energy, Resource Innovations and their Program-approved service providers access to the Facility during normal business hours. In the case of a leased facility, Customer certifies that Customer has obtained appropriate permission from the building owner. Customer will provide any requested information relating to the facilities, systems, and installed equipment, as requested by LUMA Energy or Resource Innovations, to allow for verification of compliance with Program terms, accuracy of project documentation, and for verification of energy savings.

## Program Agreement (cont.)

**INDEMNIFICATION.** I (the Customer) hereby agree to indemnify, hold harmless and release PREPA, LUMA Energy, Resource Innovations and their affiliates, and their respective agents, consultants, contractors, and subcontractors from any actions, claims, liabilities, damages (including those described below under “Limitation of Liability”) and legal costs relating in any way to the installation, operation, handling or disposal of any equipment (or related materials) removed or installed by the Customer (or its contractor) in connection with matters covered by this Program Agreement. I understand that the equipment must be installed at the service address connected with the listed Customer Account number.

**LIMITATION OF LIABILITY.** To the fullest extent allowed by law, PREPA, LUMA Energy, Resource Innovations and their respective affiliates, officers, directors, employees, agents, consultants, contractors, and subcontractor are not liable for any damages caused by the installation and/or operation of the equipment nor for any damage caused by the malfunction of the installed equipment. Notwithstanding anything in these Terms and Conditions to the contrary, PREPA, LUMA Energy, Resource Innovations and their respective affiliates, officers, directors, employees, agents, consultants, contractors, and subcontractors shall not be liable hereunder for any type of damages, whether indirect, incidental, consequential, exemplary, reliance, punitive or special damages, including damages for loss of use regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.

**Customer Information.** A customer’s election to participate in the Program means that the customer is consenting to the possibility of LUMA Energy sharing that customer’s pertinent information with LUMA Energy’s agents, contractors, wholesale power suppliers. Pertinent customer information includes, but is not limited to account holder name, address, other contact information and other information necessary to implement and monitor the Program.

**Rebate Payment.** I understand I will receive only one rebate payment for each qualifying piece of equipment. I understand no rebate can exceed the cost of the equipment. Rebate applications are accepted on a first-come, first-served basis until the conclusion of the Program term or until Program funds are no longer available. Rebate amounts are subject to regulatory modifications without notice and Program availability until fully subscribed. Projects must be complete before rebates will be paid. Rebates cannot be reserved without pre-approval.

**Taxes.** I (the Customer) acknowledge that that receipt of any rebate pursuant to this Program Agreement may result in taxable income, and that I am solely responsible for payment and reporting with respect to applicable taxes. I (the Customer) understand that I should consult my tax advisor with respect to the tax treatment of rebates provided pursuant to the Program Agreement. Nothing in these Terms and Conditions is intended to constitute tax advice and cannot be used for the purpose of avoiding penalties under the applicable tax code.

**False statements; fraud.** The Program has been established and is managed by LUMA Energy on behalf of PREPA, a public corporation and government instrumentality, and the funding for the rebates originates from PREPA funds. Any person who knowingly files an application containing any materially false information or who purposely or misleadingly conceals information for the purpose of obtaining the rebates under this Program could be subject to criminal and civil penalties. Any and all funds determined to have been acquired on the basis of inaccurate or fraudulent information must be immediately returned to LUMA Energy (who manages these funds on behalf of PREPA). Any customer found to be engaged in fraudulent activity or misrepresentation of any kind will be removed from the Program. This section shall not limit other remedies to which PREPA or LUMA Energy may be entitled under law, or that may be available for the filing of a false or fraudulent application, including, but not limited to, referral to law enforcement authorities.

**Program Changes.** LUMA Energy reserves the right to change or cancel the Program or its terms and conditions at any time without notice. The Program Agreement may be terminated by LUMA Energy, Resource Innovations or Customer at any time without cause.

**Compliance with Law.** Customer, at its own expense, is responsible for meeting all requirements and complying with all local, state, and federal laws and regulations concerning the Program, including without limitation, the installation and maintenance of eligible equipment. Customer shall, at its own expense, obtain and maintain licenses and permits needed to install eligible equipment. Failure to obtain and maintain necessary licenses and permits constitutes a material breach of Customer’s obligations under the Program Agreement.

**Regulated Materials.** PREPA, LUMA Energy, Resource Innovations and their respective affiliates, directors, officers, employees, agents, consultants, contractors, and subcontractors, shall not have any responsibility for, and Customer agrees to indemnify, release and hold them harmless from any actions, claims, liabilities and legal costs, related to, the discovery, presence, release, removal, disposal or arrangement for disposal or other handling of, or exposure to humans, animals or the environment to, any regulated materials (i.e., any materials, contaminants, pollutants, chemicals or substances regulated under any environmental law or regulation or other legal provisions, including, but not limited to, hazardous or toxic materials, substances, chemicals or wastes, asbestos, asbestos containing materials or products or PCBs) related in any way to (i) the installation, disposal or other handling of the equipment removed or installed by the Customer (or its contractor) or (ii) the property of the Customer where these activities occur.

## ***Program Agreement (cont.)***

### **Eligibility Rules**

1. Customer must comply with all Terms and Conditions above.
2. Customer must be classified as and served under a LUMA Energy Electric Service rate for electric equipment.
3. Equipment must be purchased on or after January 1, 2024 to be eligible. Funds for rebates are limited and available on a first-come, first-served basis. Rebate amounts are valid through Dec. 31, 2024, but can change without notice. Projects that receive program pre-approval will have funds reserved for 90 days or until the estimated completion date, whichever comes first. Pre-approval extensions will be reviewed on a case by case basis and will adhere to funding availability.
4. Include sales receipt or invoice containing the following information: Contractor name, address and phone number; Itemized listing of quantity, size, description, manufacturer, model number, Purchase date and cost, and Product installation date.
5. Include a previous LUMA Energy electric bill from the last 90 days that includes Customer Name, LUMA Energy Account Number, and Contact Service Address.

**Entire Agreement.** The terms set forth herein, including all attachments and incorporated references, constitute a complete statement of the terms and conditions applicable to the Program and supersede all prior representations or understandings, whether written or oral. PREPA, LUMA Energy, Resource Innovations and their affiliates, and their respective agents, consultants, contractors, and subcontractors shall not be bound by or be liable for any statement, representation, promise, inducement or understanding of any kind that is not set forth herein.

\*\*Pursuant to the Puerto Rico Transmission and Distribution System Operation and Maintenance Agreement among LUMA Energy Servco, LLC ("LUMA Energy"), LUMA Energy, LLC, the Puerto Rico Electric Power Authority ("PREPA") and the Puerto Rico Public Private Partnerships Authority dated as of June 22, 2020, as supplemented and as may be amended from time to time in accordance with its terms ("T&D OMA"), LUMA Energy provides operations and maintenance of the Puerto Rico transmission and distribution system owned by PREPA and related assets on behalf of or as agent for PREPA. Therefore, the 2024 Business Energy Savings Rebate Program (the "Program") was created and is managed by LUMA Energy on behalf of PREPA and any actions taken by LUMA Energy in connection with this Program are taken on behalf of or as agent for PREPA as owner of the T&D System; all references to any approval, communication, notification or other action issued or taken by LUMA Energy in relation to the Program prior to the expiration or early termination of the T&D OMA shall be deemed an approval, communication, notification or other action issued or taken by PREPA as owner of the T&D System.

## Sign Application

By signing below, I certify that:

1. I have the authority to bind the named Customer to the Program Agreement;
2. I have read, understand, and agree to be bound by and comply with the terms set forth, herein and such other terms as set forth in the LUMA Energy Program Terms and Conditions;
3. The information provided to LUMA Energy or Resource Innovations in and as part of this Application is accurate and complete and I will notify LUMA Energy immediately of any changes to the information.

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Business Representative Signature

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Printed Name

Date

### Submit Application and Documentation

Once finished, submit your signed application as an email attachment electronically to [EE@lumapr.com](mailto:EE@lumapr.com) or by mail to ATTN: LUMA Energy Rebate Programs | PO Box 9227512, San Juan, PR 00922-7512.

Terms and conditions apply. Programs and services are operated under the brand of LUMA Energy in their respective service territories.