

Request for Proposal



**RFP 138899 – RPO Bucket Trucks
Issued by LUMA Energy ServCo, LLC**

**Date Initial RFP Issued: January 16th, 2023
Proposal Submissions Due: Friday 17th, 2023**

TABLE OF CONTENTS

1. INTRODUCTION	3
2. BACKGROUND & PURPOSE	3
3. STATEMENT OF CONFIDENTIALITY	3
4. CONTRACT TERM	3
5. NOTICE OF INTENT TO BID	3
6. REQUEST FOR PROPOSAL SUBMISSION	4
7. RFP TIMELINE	5
8. GENERAL EXPECTATIONS	6
9. SCOPE OF GOODS & SERVICES	6
10. PROPOSAL REQUIREMENTS, EVALUATION, & SELECTION PROCESS	14
11. EVALUATION CRITERIA	17
12. PROPOSAL CLARIFICATION REQUESTS	19
13. INTERVIEW	19
14. SELECTION OF PROPONENTS FOR NEGOTIATIONS	19
15. RIGHT TO REJECT PROPOSAL	20
16. CONFIDENTIALITY OF RESPONSES & PROPRIETARY INFORMATION	20
17. CONFLICT(S) OF INTEREST	21
18. SUBMITTAL OF ADDITIONAL INFORMATION.....	22
19. NO LOBBYING, NO COLLUSION, & NO PROHIBITED ACTS.....	22
20. SAFETY, HEALTH, & ENVIRONMENT REGULATIONS	23
21. DEBARMENT, SUSPENSION, & INELIGIBILITY	23
22. ATTACHMENTS & EXHIBITS.....	23

1. INTRODUCTION

LUMA Energy ServCo, LLC (“LUMA”) is a limited liability company organized under the laws of the Commonwealth of Puerto Rico, acting as an agent to the Puerto Rico Electric Power Authority (“PREPA”), a public corporation and government instrumentality of the Commonwealth of Puerto Rico, created by Act 83 of May 2, 1941, as amended (Act 83).

Proponents are advised that LUMA is engaged with PREPA under the Operations and Maintenance Agreement, effective June 22, 2020 (the “OMA”, a copy of which can be viewed at <https://www.p3.pr.gov/wp-content/uploads/2020/06/executed-consolidated-om-agreement-td.pdf>). LUMA is currently operating Puerto Rico’s Electric Transmission and Distribution system on behalf of PREPA.

LUMA must provide electric power in a safe, efficient, reliable, and cost-effective manner, contributing to the general welfare and sustainability of Puerto Rico.

2. BACKGROUND & PURPOSE

This Request for Proposal (“RFP”) is issued to solicit Proposals from responsible and qualified sellers of Bucket Trucks to provide the rent of the equipment with the options of purchase. Companies (“Proponent”) shall provide the equipment per the specifications outlined in this document.

LUMA operates at 78 sites across the island of Puerto Rico, including Culebra and Vieques. Additional Bucket Trucks are needed to meet the needs of operations as they increase their amount of trained line crews as well as to replace aged equipment in the LUMA Fleet.

Contracts may be awarded to those qualified persons or legal entities whose Proposals are in accordance with this RFP and offer the greatest total value to LUMA. In their Proposals, Proponents shall demonstrate their capacity to provide all work in compliance with the Section 9, “Scope of Goods & Services” described in this RFP. LUMA will evaluate and analyze the information provided in the Proposals and determine which Proposals meet the minimum requirements.

The RFP shall be construed and interpreted in accordance with the laws in force in the Commonwealth of Puerto Rico and the federal laws of the United States of America, applicable therein.

3. STATEMENT OF CONFIDENTIALITY

This RFP contains confidential and proprietary information of LUMA, which is provided for the sole purpose of permitting the Proponent to respond to this RFP. The Proponent agrees to maintain the confidentiality of the information and to not disclose this information to any person outside the Proponent’s team directly responsible for preparing the Proposal for this RFP. This document can only be used to prepare the Proposal for this RFP.

4. CONTRACT TERM

In the event that LUMA decides to execute a contract for the RFP 138899 RPO Bucket Trucks, it will be effective for number (3) years from the effective date of the contract. The contract may include LUMA’s option for (2) 1-years one-year extensions if mutually agreed upon by both parties, subject to Proponent’s satisfactory performance, availability of funds, and required authorizations according to LUMA’s rules and regulations.

A draft of the LUMA General Service Contract, excluding service descriptions and associated pricing details that will be determined during the contracting phase, will be included with this RFP as Attachment E – Draft Contract. Section 11.1.5, “Draft Contract”, provides details on submission requirements related to the Draft Contract.

5. NOTICE OF INTENT TO BID

Proponents shall confirm their intent to submit a proposal in response to this RFP by submitting to LUMA a completed version of the form set forth in Attachment B – Notice of Intent to Bid. The completed form must be submitted through the Messaging tab in PowerAdvocate® on or before the deadline for submission set forth in Section 7, “RFP Timeline” if not complies with this cannot be considered.

6. REQUEST FOR PROPOSAL SUBMISSION

Proponent shall submit its Proposal through the corresponding tab of the RFP 138899 event on the PowerAdvocate® platform, as noted in the table below. All Proposal documents, including the price offer, discounts, and other requested details must be submitted via PowerAdvocate® on or before the due date noted in Section 7, “RFP Timeline”. LUMA will not accept Proposals (i) received after the specified date and time or (ii) submitted through the **Messaging** tab (which is exclusive for communications), and such Proposals will be disqualified from further evaluation.

In addition to the above, Proponents must provide:

- A copy of each of the following sections of the Proposal through the tab of the event No. 138899 on PowerAdvocate® as indicated below. Proponents must upload all applicable supporting documents or attachments of each section in the corresponding tab.

Proposal Section	PowerAdvocate® Tab
11.1.1 Approach to Services Fulfillment	Technical Data
11.1.2 Approach to Account Management	Technical Data
11.1.3 Pricing Sheet	Pricing Data
11.1.4 Response Sheet	Technical Data
11.1.5 Draft Contract	Commercial Data
11.1.6 Supplementary Information	Technical Data
11.1.7 Redacted Copy	Technical Data
11.1.8 Requirement of Legal Entities	Technical Data
11.1.9 Required Qualifications of Proponents	Technical Data

The PowerAdvocate® guide is included as Attachment A of this RFP. For technical assistance with the sourcing platform application please contact PowerAdvocate®’s technical support at (857) 453-5800, or by email at: support@poweradvocate.com. It is the Proponent’s responsibility to ensure that their proposal documents are fully uploaded before the closing date and time of the event.

6.2 Question & Answer Period(s)

Note that a Proponent may submit question(s) to LUMA for explanation or interpretation of any matter contained in this RFP 138899 through one (1) Question and Answer (“Q&A”) periods, as described in Section 7 “RFP Timeline”. Proponent should submit each question in the Q&A form via PowerAdvocate® through the Messaging tab of RFP 138899 event.

Proponents must submit their questions in the Q&A form included as Attachment C. This document must be submitted in Microsoft Excel format and each question must reference the RFP page number, section of the RFP document, RFP Attachment, or section of the draft contract.

If responses to the questions constitute a modification or additional information to the original RFP, LUMA will provide such clarification through an addendum posted on PowerAdvocate® based on the timeline specified in Section 7 “RFP Timeline”. Questions from Proponents must not contain proprietary information because the answers may be published in the public domain. Please note that LUMA does not guarantee answers to all questions or comments received. Be advised that LUMA will not accept any questions that are not submitted as stated in this section.

6.3 Addenda

LUMA reserves the right to modify the RFP documents up to three (3) days prior to the closing date of the event.

It is the sole responsibility of the Proponent to monitor the event in PowerAdvocate® for additional information, updates, or modifications concerning this RFP. Any changes or modifications to this RFP's terms, conditions, or specifications will be made through addenda posted on PowerAdvocate®.

6.4 Communications

For this RFP, all communications must be made through the **Messaging** tab of PowerAdvocate® and addressed to LUMA's designated Procurement Representatives for this RFP:

Carlos Cruz – Procurement Specialist
Vinitsa Cosme – Operational Procurement Services Supervisor

Neither Proponents nor any Proponent team members nor any of their respective advisors, employees, or representatives shall contact or attempt to contact, either directly or indirectly, at any time during the RFP process, any of the following persons on matters related to this RFP process, the RFP documents, or the Proposals: (a) any member of the Evaluation Committee; (b) any advisor of LUMA for this RFP process; (c) any LUMA employee or representative; (d) any directors, officers, or consultants of LUMA.

Proponents and members of their team are prohibited from directly or indirectly contacting other Proponents, such as directors, officials, employees, consultants, advisers, agents, or representatives in matters related to their proposal preparation, content, or presentation. Failure to comply with these communication restrictions will result in the rejection of the Proponent's Proposal.

Proposals shall be submitted with no connection to, knowledge of, information comparison, or arrangement, with other Proponents including their directors, officials, employees, consultants, advisers, agents, or representatives.

All communications between LUMA and Proponent shall be in the English language.

6.5 Non-Binding Nature & Validity of Proposal

The procurement process is not intended to create and shall not create a formal legally binding bidding process and shall instead be governed by the laws applicable to direct commercial negotiations. For greater certainty and without limitation: (a) the RFP shall not give rise to any legal obligations; and (b) neither the Proponent nor LUMA shall have the right to make any breach of contract, tort, or other claims against the other concerning the award of a contract, failure to award a contract or failure to honor a response to the RFP.

The RFP process is intended to identify prospective vendors to negotiate potential agreements. No legal relationship or obligation regarding the procurement of any good or service shall be created between the Proponent and LUMA by the RFP process until the successful negotiation and execution of a written agreement for the acquisition of such goods and/or services.

Proponent must submit a proposal that is valid for no less than ninety (90) days, however, LUMA prefers that the proposals have a validity of up to one hundred and twenty (120) days.

7. RFP TIMELINE

The following schedule is to advise all Proponents of key dates of the RFP process. Please note that the RFP timeline includes target dates that are subject to change. It is the sole responsibility of Proponent to monitor PowerAdvocate® for updates to the RFP timeline.

Milestone	Targeted Timeline <i>(to be executed no later than)</i>
Request for Proposal issued	Monday, January 16 th , 2023
Q&A: Question(s) from Proponent due, via the Messaging tab in PowerAdvocate®	Monday, January 23 rd , 2023
Q&A: LUMA to answer question(s)	Monday, January 30 th , 2023
Intent to bid document due, attached via the Messaging tab in PowerAdvocate	Friday, February 3 rd , 2023
RFP proposal submission due , via the PowerAdvocate® tabs noted in Section 6, “Request for Proposal Submission”	Friday, February 17 th , 2023
LUMA to notify of selection of one or more Proponents to enter negotiations	Friday, March 3 rd , 2023
LUMA to issue award of business	Subject to approval from regulatory bodies, as applicable.

Proposal submissions that have not been completely uploaded by **Friday, February 17th, 2023 by 8:00 PM** Atlantic Standard Time (“AST”), will not be considered. Proponents are encouraged to allow enough time to upload their Proposals and to confirm that the files are available for LUMA’s review.

8. GENERAL EXPECTATIONS

Proponent shall demonstrate the following behaviors when performing the services described in this RFP:

- Fulfillment of quality services, delivered on-time and according to required specifications
- Adhere to all relevant safety regulations for the industry with a demonstrated safety culture and program
- Engage in continuous improvement programs, including cost avoidance, reductions, savings, and opportunities to improve services
- Utilize industry best practices, processes, and enabling technologies to provide transparency, and the services of the highest quality to LUMA.

9. SCOPE OF SERVICES

Acquisition of 45 Distribution size bucket trucks via an RPO (Rental with Purchase Option) for LUMA Operations. Additional Bucket Trucks are needed to meet the needs of operations as they increase their amount of trained line crews as well as to replace aged equipment in the LUMA Fleet. Truck specs are listed Below.

LUMA is interested to receiving quotes for the options of the trucks with and without the Battery Operating systems similar to the Altec JEMS systems to allow significantly reduced idle time during regular operations. Proponent can provide quote for both options.

LUMA requires the Proponent to provide the following goods in accordance with the requirements below.

9.1 Scope of Services

The following is the minimum specification that shall be met and contemplated in the price. If substituting specifications, the proponent shall be identified in the proposal.

Each Bucket truck shall comply with the following specifications:

<u>Item</u>	<u>Description</u>	<u>Units</u>	<u>Qty</u>
	<u>Unit</u>		
1.	<p>Articulating Telescopic Aerial Device with a fiberglass upper boom and fiberglass insulator in the articulating arm and proportional joystick upper controls. Built in accordance to below standard specifications and to include the following features:</p> <p>A. Ground to Bottom of Platform Height: 47.5 feet at 6.7 feet from centerline of rotation (14.48 m at 2.04 m)</p> <p>B. Working Height: 52.5 feet (16.00 m)</p> <p>C. Maximum reach to edge of platform with Upper Boom Non- overcenter: 31.2 feet (at 21.9 feet platform height)</p> <p>D. Upper boom extension: 110 inches</p> <p>E. Continuous rotation</p> <p>F. Articulating Arm: Articulation is from -3 to 82 degrees. Insulator provides 19 inches of isolation.</p> <p>G. Compensation System: By raising the articulating arm only, the telescopic boom maintains its relative angle in relation to the ground. The work position is achieved through a single function operation.</p> <p>H. Upper Boom: Articulation is from -25 to 85 degrees. The fiberglass section provides a minimum of 33.1 inches of isolation in the upper boom (when retracted and 64.6 inches when extended)</p> <p>I. Platform leveling is achieved by a hydraulic master-slave leveling system. This lifetime system is very low maintenance.</p> <p>J. The dielectrically tested, insulating upper control system includes the following boom tip components that can provide an additional layer of secondary electrical contact protection. Control Handle: A single handle controller incorporating high electrical resistance components that is dielectrically tested to 40 kV AC with no more than 400 microamperes of leakage. The control handle is green in color to differentiate it from other non-tested controllers. The handle also includes an interlock guard that reduces the potential for inadvertent boom operation. Auxiliary Control Covers: Non-tested blue silicon covers for auxiliary controls. Control Console: Non-tested non-metallic control console plate. Boom Tip Covers: Non-tested non-metallic boom tip covers. The covers are not dielectrically tested, but they may provide some protection against electrical hazards.</p> <p>K. Hydraulic system: Open center (full pressure), maximum flow 6 GPM, maximum operating pressure 3,000.</p> <p>L. Dielectric rating: Category C, 46 kV and below</p> <p>M. Unit is painted with a powder coat paint process which provides a finish-painted surface that is highly resistant to chipping, scratching, abrasion and corrosion. Paint is electrostatically applied to the inside as well as outside of fabricated parts then high temperature cured prior to assembly ensuring maximum coverage and protection.</p> <p>N. Manuals: Two (2) Operator's and two (2) Maintenance/ Parts manuals containing instructional markings indicating hazards inherent in the operation of an aerial device.</p> <p>O. Unit meets or exceeds ANSI 92.2 standards.</p>	EA	1
2.	Pedestal	EA	1
3.	Single 1-Man Platform, Fiberglass, 24" x 30" x 42", End Mount, 180 Degree Rotation	EA	1
4.	Platform Mounted Single Handle Controls	EA	1
5.	Material Handling Jib/Winch, Hydraulically Articulating, Top Mounted, Round	EA	1

6. One (1) Platform Step - located on the side of the platform nearest the elbow in the stowed position	EA	1
7. Platform Cover - soft vinyl, 24 x 30 inches (610 x 762 mm)	EA	1
8. Platform Liner, 24 x 30 x 42 inches (610 x 762 x 1067 mm), 50 kV Rating	EA	1
9. Hydraulic Tool Circuit at Platform: One set of quick disconnect couplings at the boom tip for open center tools.	EA	1
10. Engine Start/Stop & Secondary Stowage System: 12 VDC powered motor and pump assembly for temporary operation of the unit in a situation wherein the primary hydraulic source fails. Electric motor is powered by the chassis battery. This feature allows the operator to completely stow the booms, platform, and outriggers. Secondary Stowage & Start/Stop is activated with an air plunger at the platform or momentary switch at the lower control station and outriggers.	EA	1
11. Jib Stick, 36" L, Non-Extension Dependent, Non-Certified	EA	1
12. Slip Ring: Required for engine start/stop, secondary stowage system, and throttle control options	EA	1
13. Outriggers, Primary, Modified A-Frame, 30"-34" Chassis Height, Electric Interlock, No Valves On Legs, 112" Spread, Fixed Shoe	EA	1
14. Auxiliary Vertical H Frame Outriggers with fixed shoe.	EA	1
A. Maximum Spread: 87 inches to the outer edge of shoes		
B. Outrigger Motion Alarms		
C. Outrigger Interlocks: will not allow the unit to be operated until the outriggers have been at least partially deployed		
15. Winch load line swivel hook	EA	1
16. Powder Painted White	EA	1

Unit & Hydraulic Acc.

17. Scuff Pad 24 x 30 No Step For Use With Platform Liner (U&H Acc)	EA	1
18. Scuff Pad 24 x 30 With Step For Use With Platform Liner (U&H Acc)	EA	1
19. Subbase	EA	1
20. Electric Outrigger Controls for two (2) sets of outriggers, drive hydraulic outrigger control valves. Durable weather proof sealed electronic switches mounted in the aluminum boxes are located at the rear of the unit. Use of electronic sealed switches reduces the number of hydraulic hoses and leak points.	EA	1
21. Temperature Sight Gauge	EA	1
22. 17 Gallon Reservoir, Rectangular	EA	1

23. HVI-22 Hydraulic Oil	EA	25
24. Standard Pump For PTO	EA	1
25. Hot shift PTO for automatic transmission	EA	1
26. Standard PTO/Transmission Functionality for chassis with Automatic Allison Transmissions	EA	1
27. Standard Parking Brake Machine interlock	EA	1

Body

28. Low-Side General Service Body with Step:	EA	1
A. Steel Body		
B. Steel Structural Channel Crossmembers and Smooth Floor with Ladder-Style Understructure		
C. 132" Body Length		
D. 94" Body Width		
E. 40" Body Compartment Height		
F. 20" Body Compartment Depth		
G. 24" From Body Floor to Compartment Tops		
H. Finish Paint Entire Body White		
I. Undercoat Applied Under the Body		
J. 5.5" Drop-In Composite Cargo Retaining Board at Rear of Body		
K. 5.5" Drop-In Composite Retaining Board at Top of Side Access Step		
L. Stainless Steel Rotary Paddle Latches with Locks		
M. Gas Props on All Vertical Doors		
N. Chains On All Horizontal Doors		
O. Standard Master Body Locking System		
P. Hotstick Shelf Extending Full Length Of Body On Streetside		
Q. Two (2) hotstick brackets installed on street side.		
R. One Chock Holder On Each Side of Body With Retaining Lip In Fender Panel		
S. 1st Vertical (SS) - 34" W - One (1) Outrigger Housing and Two (2) Adjustable Shelves With Removable Dividers On 4 Inch Centers		
T. 2nd Vertical (SS) - 24" W - Two (2) Adjustable Shelves With Removable Dividers On 4 Inch Centers		
U. 1st Horizontal (SS) - 50" W - One (1) Fixed Shelf with Removable Dividers On 4 Inch Centers on Bottom of Compartment		
V. Rear Vertical (SS) - 24" W - Six (6) Locking Swivel Hooks on An Adjustable Rail (1-4-1)		
W. 1st Vertical (CS) - 34" W - One (1) Outrigger Housing and Two (2) Adjustable Shelves with Removable Dividers On 4 Inch Centers		
X. 2nd Vertical (CS) - 24" W - Gripstrut Access Steps with Two (2) Sloped Grab Handles, Vented Battery Storage		
Y. 1st Horizontal (CS) - 50" W - One (1) Adjustable Shelf With Removable Dividers On 4 Inch Centers And One (1) Fixed Shelf With Removable Dividers On 4 Inch Centers On Bottom Of Compartment		
Z. Rear Vertical (CS) - 24" W - Six (6) Locking Swivel Hooks On An Adjustable Rail (1-4-1)		
ZA. Body Floor Cut-Out near Center Of Body		
ZB. Steel Tailshelf, 29" L x 94" W, With Rear Cross Storage And Drop Down Doors		

Body and Chassis Accessories

29. Set of Safety Chain Eye Bolts	EA	1
30. ICC (Underride Protection) Bumper, Installed at Rear	EA	1
31. Hitch Receiver (No Hitch), Class 5, 2.00 Inch	EA	1

32. Driveway Safety Kit	EA	1
33. Combination 2 Ball (12,000 LB Maximum Gross Trailer Weight) and Rigid Pintle Hitch (12,000 LB Maximum Gross Trailer Weight with 2,400 LB Maximum Vertical Load), Receiver Mount,	EA	1
34. Counterweight as Needed	EA	1
35. Rigid Step Mounted Beneath Side Access Steps (Installed to Extend Approx. 2" Outward)	EA	1
36. Boom Rest for a Telescopic Unit (Located in Cargo Area), Manual Boom Latch	EA	1
37. Manual Boom Stow Securing System Installed on Boom Rest	EA	1
38. Articulating Arm Rest for a Telescopic Unit	EA	1
39. Platform Rest, Rigid with Rubber Tube	EA	1
40. Synthetic Outrigger Pad 19 x 19 x 2.5 with Rope Handle	EA	2
41. Outrigger Pad Holder, 20 L x 20 W x 5 H Fits 19.5 x 19.5 x 4 and Smaller Pads Bolt-On Bottom, Washout Holes with 3/4 Inch Lip Retainer, Steel	EA	2
42. Pendulum Retainers for Outrigger Pad Holders	EA	2
43. Wheel Chocks Rubber with Metal Hairpin Handle 9.75 L x 7.75 W x 5 H (Pair) (Altec Preferred)	EA	1
44. Mud Flaps (Pair)	EA	1
45. Safety Harness and 4.5 Ft Lanyard (Fits Medium to X-large)	EA	1
46. Slope Indicator Assembly for Machine with Outrigger	EA	1
47. Vinyl Manual Pouch for Storage of All Operator and Parts Manuals	EA	1

Electrical Accessories

48. Lights and reflectors in accordance with FMVSS #108 lighting package. (Complete LED, including LED reverse lights)	EA	1
49. Strobe Beacon, Amber, LED, With Brush Guard, Class II (Permit May Be Required), Details: Installed On Post At Front Of Body, One (1) Each Side (Standard)	EA	2
50. 4-Corner Strobes, Amber, LED, Two (2) Surface Mounted Lights In Grille, Two (2) Round Lights At Rear, Class II (Permit May Be Required)	EA	1
51. Strobe Lights Wired Battery Hot	EA	1

52. Dual Tone Backup Alarm With Outrigger Motion Alarm	EA	1
53. PTO Hour Meter, Digital, With 10 000 Hour Display	EA	1
54. Trailer Receptacle, 6-Way (Pin Type) Installed at Rear	EA	1
55. Upfitter Switches, supplied with Chassis	EA	1
56. Self-Contained Electronic System that provides a Standardized Interface with the Chassis Electrical System.	EA	1
57. Secondary Stowage and Remote Start/Stop System	EA	1
58. Outrigger Interlock System	EA	1
59. Heavy Duty Secondary Stowage Pump	EA	1
60. PTO Indicator Light, Installed in Cab	EA	1

Finishing Details

61. Front and Rear Frame Mounted Components and Under Body Mounted Components painted Black (Includes Non OEM Front Bumpers and Cabguards)	EA	1
62. Powder Coat Unit White	EA	1
63. Apply Non-Skid Coating (Black) to All Walking Surfaces	EA	1
64. Safety and Instructional Decals English	EA	1
65. Vehicle Height Placard Installed In Cab	EA	1
66. HVI-22 Hydraulic Oil Placard	EA	1
67. Dielectric Test Unit According to ANSI Requirements	EA	1
68. Stability Test Unit According to ANSI Requirements	EA	1
69. As Built Electrical and Hydraulic Schematics to be Included in the Manual Pouch	EA	1
70. Completed Test Forms included in Manual Pouch: -Stability Test Form -Dielectric Test Form	EA	1

Chassis



73. CHASSIS MODEL F-550 or Equivalent	EA	1
74. Chassis	EA	1
75. 2022/2023 Model Year	EA	1
76. Conventional day cab	EA	1
77. Dual Rear Wheel	EA	1
78. Set Forward Axle	EA	1
79. 4x4	EA	1
80. Chassis Cab	EA	1
81. Regular Cab	EA	1
82. Chassis Color - White	EA	1
83. No Air Horn	EA	1
84. AM/FM Radio	EA	1
85. Bluetooth	EA	1
86. Trailer Brake Controller (Factory Installed)	EA	1
87. Air Conditioning	EA	1
88. Keyless Entry	EA	1
89. Power Door Locks	EA	1
90. Power Windows	EA	1
91. 84 Clear CA (Round to Next Whole Number)	EA	1
92. Chassis Wheelbase Length - 165 inch	EA	1
93. GVWR 23,000 LBS Min.	EA	1
94. 7,500 LBS Front GAWR Min.	EA	1
95. 15,500 LBS Rear GAWR Min.	EA	1

96. Spring Suspension	EA	1
97. 6.6L Engine or Equivalent	EA	1
98. Fuel: diesel	EA	1
99. 350 HP Engine Rating or Equivalent	EA	1
100. Allison 2750 RDS Automatic Transmission or Equivalent	EA	1
101. 40 Gallon Fuel Tank (Rear) or Equivalent	EA	1
102. 6.75 Gallon DEF Tank (Under Cab Right Hand) or Equivalent	EA	1
103. Horizontal exhaust.	EA	1
104. No Clean Idle Certification Required	EA	1
105. EPA Emissions	EA	1
106. 225/70R19.5 Front Tire or Equivalent	EA	1
107. 225/70R19.5 Rear Tire or Equivalent	EA	1
108. Hydraulic Brakes	EA	1
109. Park Brake at Rear Differential Pinion	EA	1
110. Single Alternator (220 amp Minimum)	EA	1
111. Battery Under Cab Left Hand	EA	1
112. Axle to End of Frame, 63 Inches	EA	1
113. Chassis Supplied Upfitter Switches	EA	1
114. Dual Chassis Batteries with 1300 CCA	EA	1
115. License Plate Kit	EA	1
116. Manual or Automatic Regeneration	EA	1
117. Overhead Switch Panel	EA	1

118. PTO Throttle Wiring	EA	1
119. Recovery Hooks	EA	1
120. Vinyl Split Bench Seat	EA	1

Miscellaneous

121. Equipment shall be covered by Manufacturer’s warranty. Extended warranty shall be for minimum of um One Year	EA	1
126. Delivery to Customer.	EA	1
127. Quote with and without JEMS or other Battery Operating Systems	EA	1

9.2 Delivery Expectations

Delivery must be made by the end of the LUMA Fiscal year in June 2024, but it is preferred to deliver as early as possible.

9.3 Health Safety and Environment (HS&E) Documents

HSE will be included in the spec committee and final decision-making process. However, the vehicle specs include all specs required by OSHA and the FMCSA.

9.4 Permits & Licensing

All imports are to be Registered, Permitted, and Licensed by the supplier. LUMA will assist in obtaining tax exempt import documents due to the RPO vehicles being solely rented to LUMA with the intent to purchase.

9.5 Account Management

LUMA requires Proposals from Proponents to perform the services and activities in accordance with requirements below, related to account management.

9.5.1 Delivery Timming, 2% wait allocated for each month deliver prior to December 2023.

10. PROPOSAL REQUIREMENTS, EVALUATION, & SELECTION PROCESS

The purpose of this RFP is to receive Proposals that meet LUMA’s requirements and clearly establish the Proponent’s approach to successfully provide the services. LUMA will review all the Proposals in a timely manner to determine if they comply with the requirements of the RFP. Proposals that do not meet the submission requirements or have omitted material documents may be rejected.

Each Proposal meeting all submission requirements will be independently evaluated by the Evaluation Committee (“Evaluation Committee”), which will assign a score for each evaluation criteria listed below in this section, up to the maximum points, unless they are determined to be non-responsive according to the purposes and requirements of the RFP.

LUMA may reserve the right to require additional information or clarifications after the Proposal submission due date as described in Section 7, “RFP Timeline”, in order to assist the Evaluation Committee to gain additional understanding of the Proposal.

If there is any conflict or inconsistency between the terms of this RFP and terms implied by any custom, policy, practice, usage or agreement in the industry or trade, or any other policy or practice, or any term implied by or any decision rendered by any court, the terms of this RFP shall govern and prevail.

10.1 Proposal Requirements

See Section 6, “Request for Proposal Submission” for details. Proponents must upload their completed Proposal documents in the corresponding PowerAdvocate® tab, as noted in Section 6, “Request for Proposal Submission”. A table of contents must be included, indicating the section and the page number where the Proposal meets the criteria stated below in the exact order herein.

All documents created by the Proponent (except allowable brochures, addenda to Response Sheet, or pre-printed reference materials) should be formatted as follows:

- **Paper Size:** 8.5 x 11 inch
- **Minimum Font Size:** 11 point (except for footnotes, headers, or footers)
- **Ready for Printing:** All electronic files submitted will be pre-formatted for printing
- **Software:** All electronic files submitted should be created (or fully compatible) with the following software suites or packages: Microsoft Office, Microsoft Project, or Adobe Acrobat
- **Language:** English

10.1.1 Approach to Goods/Services Fulfillment

- 10.1.1.1** Describe approach to fulfilling the service requirements as described in the RFP including best practices.
- 10.1.1.2** Include the plan for the start-up of services, including resourcing for inspections ,the process for identification of subcontractors or vendors (if any), and an estimated timeline of these events.
- 10.1.1.3** Develop a staffing and resource plan based on the approach. Plan must outline all the required resources, including position descriptions, and indicate the anticipated number of staff required to meet RFP requirements.
- 10.1.1.4** Provide a plan for overall coordination, communication, and management and identify where all resources are based. Plan should address island-wide coverage for LUMA facilities.
- 10.1.1.5** Describe process for managing subcontractors (if any) to ensure safe and quality execution of services. Clearly explain the expertise and credentials of any partners and subcontractors who may be incorporated into the team and their expected role and value to the engagement.
- 10.1.1.6** Describe the anticipated timing of services by work scope, including frequency of services (i.e., daily, weekly, monthly, annually, etc.).
- 10.1.1.7** Describe your quality control processes and best practices.
- 10.1.1.8** Describe the warranty of the equipment and the process to follow for the warranty to be honored.
- 10.1.1.9** Clearly state any and all assumptions within the Proposal, including any support (resources, systems, equipment, etc.) required from LUMA to fulfill the goods & services.

10.1.2 Approach to Account Management

- 10.1.2.1** Provide a detailed plan to execute the services and support function requirements as detailed in this RFP. This should include compliance, , standard and procedures,. Provide standards, samples, and/or examples where applicable.
- 10.1.2.2** Describe any value-added services that your organization can provide, including but not limited to continuous improvement programs, innovation, and cost management.
- 10.1.2.3** Describe approach to customer service and ensure customer satisfaction.
- 10.1.2.4** Describe approach for technology use and implementation within LUMA, including sample dashboarding documentation and standard capabilities already established within the organization.
- 10.1.2.5** Clearly state any and all assumptions within the Proposal, including any support (resources, systems, equipment, etc.) required from LUMA to fulfill the goods and services.

10.1.3 Pricing

- Complete pricing data sheet included in the Pricing Data tab
- Initial Purchase Price
- Monthly Rental Rate
- Percentage (%) Return of Rental Paid for years 1, 2, 3, year 4 & 5 if Both parties agree as per LUMA policy.
- RPO Payment Schedule - Monthly cost for purchase of the equipment. LUMA has the right to purchase the units based on the cost established during the contract period.

10.1.4 Response Sheet

Upload a complete and accurate response sheet, included as Attachment D – “Response Sheet” onto the **Technical Data** tab, in the Microsoft Excel format. Proponent shall include information regarding requested authorization, cover letter, table of contents, and company information.

10.1.5 Draft Contract

A draft of the LUMA contract template that is intended to be used for this RFP is included as Attachment E – Draft Contract. The selected template for this RFP and the content included in the template are subject to change. Proponent to upload (in the **Commercial Data** tab) a copy of the draft contract, in the Microsoft Word format, with any comments or tracked changes, as applicable, clearly identifying and explaining the concern. Proponent may include any proposed modifications to a specific language in the contract with which it disagrees, or it is unable to comply, and must include a detailed explanation of the proposed modification. If Proponent agrees with the contract language and can comply with all its terms, conditions and requirements, it will specify this in writing.

A proponent shall state in its proposal any and all exceptions it may have to the terms and conditions of the proposed contract. If the proponent does not state an exception at that time, the proponent is deemed to have accepted all the terms and conditions to which no exception was made, and these terms and conditions will be binding on the proponent if the proposed contract is awarded to it and executed. No negotiations will be admitted of a term and condition to which the proponent made no exception in its proposal. If the exceptions made by the proponent to the terms and conditions of the proposed contract are deemed to be excessive in kind, in number, or in materiality, that by itself will be a sufficient reason for the contract not to be awarded to the proponent. An exception means any change, amendment, or variation or proposed substitution, replacement, or elimination of a term and condition. When an exception is made, the proponent shall state the reasons for the exception, and if the proponent fails to state them, the exception will be deemed as if it had not been made. No exceptions are allowed after the proponent makes its proposal.

10.1.6 Supplementary Information

May provide supplementary facts or information if they consider it will be helpful in the evaluation of their Proposals. Proponents are encouraged to be selective with this information to ensure it is relevant.

10.1.7 Redacted Copy

Upload a redacted copy of their Proposal as required in Section 16, “Confidentiality of Responses and Proprietary Information”.

10.1.8 Requirement of Legal Entities

Proponents that are corporations, partnerships, or any other legal entity, U.S. or Puerto Rico based, shall be properly registered or capable to be registered, or capable and willing to be registered to do business in Puerto Rico and the U.S. at the time of the submission of their Proposals, and comply with all applicable Puerto Rico or U.S. laws and/or requirements.

Submit evidence that it is duly and properly organized and is qualified to do business in Puerto Rico or provide a statement confirming that the Proponent will be qualified prior to contract execution if selected.

A selected Proponent must be part of LUMA's Supplier Registry in order to execute a contract. More details are included as Attachment F – LUMA's Vendor Registry Requirements.

10.1.9 Required Qualifications of Proponent

Provide information and/or certifications in Proposal that demonstrate the following:

10.1.9.1 Certify that neither it nor any person or entity who is partnering with it has been the subject of any adverse findings that would prevent LUMA from selecting it. Such adverse findings include, but are not limited to, the following:

- Negative findings from a Federal Inspector General or from the U.S. Government Accountability Office, or from an Inspector General in another state.
- Pending or unresolved legal action from the U.S. Attorney General or from the U.S. an attorney general in Puerto Rico or another state.
- Arson conviction or pending case
- Harassment conviction or pending case.
- Puerto Rico and Federal or private mortgage arrears, default, or foreclosure proceedings
- In rem foreclosure.
- Sale tax lien or substantial tax arrears.
- Fair Housing violations or current litigation.
- Defaults under any Federal and Puerto Rico-sponsored program.
- A record of substantial building code violations or litigation against properties owned and/or managed by Proponents or by any entity or individual that comprises Proponents.
- Past or pending voluntary or involuntary bankruptcy proceedings.
- Conviction(s) for fraud, bribery, or grand larceny.
- Debarment (sam.gov).

10.1.9.2 Disclose any potential conflicts of interest as described in Section 17, "Conflicts of Interest".

10.1.9.3 Document any concerns regarding the qualifications detailed in this RFP.

10.1.10 Proposal Validity Time

Proponent shall submit a proposal that is valid for no less than ninety (90) days, however, LUMA prefers that the proposals have a validity of up to one hundred and twenty (120) days.

11. EVALUATION CRITERIA

Each Proposal meeting all submission requirements stated above will be independently evaluated by the Evaluation Committee, which will assign a score for each evaluation criterion listed, up to the maximum points.

11.1 Phase 1 – Pass or Fail

Proposals failing to illustrate their capabilities as requested in this Phase 1 Pass or Fail will be considered "Fail" and will not be considered in Phase 2 of the evaluation process. Responses that comply with ALL requirements will be considered as "Pass" and will be further evaluated and scored per the criteria established in Phase 2.

11.1.1 Experience and Capacity:

Proponents will be evaluated on their applicable experience and performance in projects of related scope, as stated in Section 9, Scope of Goods & Services. Projects must be within the past five years (ending June 30, 2021). The proponent must indicate the project names, scope, client, amount of the contract, and contract term.

11.2 Phase 2 – Evaluation Criteria

All Proposals that have passed Phase 1 will be independently evaluated by the Evaluation Committee on the requirements stated below and will assign a score for each evaluation criterion listed, up to the maximum points.

11.3 Company 10pts.

- 11.3.1** Proponent will be evaluated on overall company, including but not limited to:
- Financial stability, health, and reputation
 - Experience and capacity in the relevant market
 - Company culture and involvement in the Puerto Rican community

11.4 Approach to Services/ Goods Fulfillment 40pts.

- 11.4.1** Proponent will be evaluated on ability to provide the services in accordance with any applicable specifications provided by LUMA and generally accepted standards of professionalism, skill, workmanship, and applicable trade practices and shall conform to all applicable codes, laws and regulations.
- 11.4.2** Proponent will be evaluated on overall service governance, including resourcing and mobilization strategies.
- 11.4.3** Vendor/Equipment Familiarization for Operations (Safety Concern to ensure we standardize the fleet to a select few Manufactures to ensure safe operations, standardized training, parts availability).
- 11.4.4** Proponent will be evaluated on proposed approach to fulfilling the goods requirements as described in the RFX.

11.5 Approach to Account Management 30pts.

- 11.5.1** Delivery Timing, 2% wait allocated for each month deliver prior to December 2023.
- 11.5.2** Proponent will be evaluated on customer service approach (i.e., approach to ensuring customer satisfaction).
- 11.5.3** Proponent will be evaluated on approach to training for both Proponent's personnel and LUMA personnel.
- 11.5.4** Proponent will be evaluated on technological capabilities, use, and implementation within LUMA.
- 11.5.5** Proponent will be evaluated on value-added services, such as continuous improvement programs, innovation, cost management, etc.

11.6 Commercial 20pts.

- 11.6.1** Initial Purchase Price
- 11.6.2** Monthly Rental Purchase
- 11.6.3** % Return of Rental Paid for years 1, 2, 3, year 4 & 5 if Both parties agree as per LUMA policy.
- 11.6.4** Proponent will be evaluated on defined price and available discounts.
- 11.6.5** Proponent will be evaluated on cost for additional value-added services.
- 11.6.6** Proponent will be evaluated on comments and revisions to LUMA draft contract and key business terms.

Award of the RFP will be to the/those qualified and experienced person(s)/company/companies whose Proposals, comply with the terms and conditions of this RFP.

- 0 = Not Applicable** – For example, the information provided in the Proposal was not applicable to the criteria or was omitted
- 1 = Poor** – For example, the criteria presented in the Proposal does not meet the requirements set by LUMA
- 2 = Below Average, Negative, or Disagree** – For example, the criteria presented in the Proposal meets most of the requirements set by LUMA
- 3 = Average or Neutral** – For example, the criteria presented in the Proposal meets all of the requirements set by LUMA
- 4 = Good, Positive, or Agree** – For example, the criteria presented in the Proposal meets all of the requirements set by LUMA and exceeds LUMA expectations
- 5 = Excellent, Very Positive, or Strongly Agree** – For example, the criteria presented in the Proposal best meets all of the requirements set by LUMA and exceeds LUMA expectations, above all other Proposals.

12. PROPOSAL CLARIFICATION REQUESTS

LUMA reserves the right, at any time, whether prior to or after the preparation of the list of short-listed Proponents (if applicable), to request that any one or more Proponents clarify its Proposal using Attachment I, in accordance with these RFP instructions. Without limiting the generality of the foregoing, LUMA may request clarification where any one or more Proponent's intent is unclear (including, where there is an irregularity or omission in the information or documents provided by Proponents in their Proposals). LUMA may, in its discretion, choose to meet with one, some, or all Proponents to clarify any aspects of their Proposals. LUMA may require Proponents to submit supplementary documents clarifying any matters contained in their Proposals or LUMA may prepare a written interpretation of any aspect of a Proposal (including, meeting minutes) and seek the respective Proponent's acknowledgment of that interpretation.

13. INTERVIEW

Proponent may be required to attend meetings at LUMA's offices in San Juan, Puerto Rico, United States, or elsewhere as directed by LUMA, for clarifications of technical, commercial, or other components of its Proposal during the Proposal evaluation period or at such other dates and times as required by LUMA, all at LUMA's discretion. Not all Proponents may be asked to present and those requested to present will be at the discretion of LUMA including LUMA's Evaluation Committee.

Proponents are solely responsible for all costs or expenses incurred to attend and participate in the oral presentation process. The rejection of a Proponent to participate in an oral presentation may be cause for a rejection of a Proposal. Requirements for in-person presentations or meetings are subject to change based on local protocols regarding the COVID-19 coronavirus.

14. SELECTION OF PROPONENTS FOR NEGOTIATIONS

14.1 Selection Process for Negotiations

- 14.1.1** LUMA will, acting in its discretion and following the submission deadline, select one or more Proponents to enter negotiations with LUMA. LUMA will use all reasonable efforts to indicate to a Proponent in writing that it has been selected to enter into negotiations.
- 14.1.2** At LUMA's discretion the selection process may occur in multiple stages and Proponents not initially selected may be invited to enter negotiations with LUMA following the commencement of negotiations with other Proponents.

14.2 Negotiation of a Final Agreement

- 14.2.1** LUMA will enter into negotiations with one or more selected Proponents. In the event LUMA enters into negotiations with more than one selected Proponent, such negotiations will be concurrent. LUMA will provide each of the selected Proponents with any additional information and will seek further information and Proposal improvements from each of the selected Proponents.
- 14.2.2** Following the negotiations, each of the selected Proponents will be invited to revise its initial Proposal and submits its best and final offer ("BAFO") to LUMA.
- 14.2.3** The BAFO of each of the selected Proponents will be evaluated against the same criteria as the initial Proposals submitted by the selected Proponents. The top-ranked Proponent will then be selected to enter into a final round of non-binding discussions and negotiations to determine the possibility of LUMA and such Proponent entering into a final written agreement for the provision of all, or part of, the services. Any such final agreement will be based on the contract draft. The terms of the contract draft that will be included with this RFP may be materially altered as a result of the above discussions, negotiations, changes, amendments, or modifications between LUMA and the successful Proponent.
- 14.2.4** LUMA reserves the right, in its discretion, to identify one or more successful Proponents who will enter into a final round of non-binding discussions, and negotiations to determine the possibility of LUMA and such Proponent entering into a final written agreement for the provision of all, or part of, the services as a result of those negotiations.
- 14.2.5** LUMA shall incur no liabilities to any Proponent as a result of, or arising from, a failure to enter into a final written agreement in relation to the services.

14.2.6 LUMA reserves the right, in its discretion, to choose not to engage in the BAFO process, and to proceed to enter into direct negotiations with the top Proponent.

14.3 Non-Selection of a Proponent

14.3.1 LUMA will use reasonable efforts to notify an unsuccessful Proponent if it has not been initially selected for negotiations. If Proponent is unsuccessful, it agrees that by submitting a Proposal it will not have a claim for, and hereby irrevocably, absolutely and finally releases LUMA from, any breach of procedural fairness, including where the terms of any final agreement differ from those in the contract draft (whether materially or otherwise) that will be included in the RFP.

14.4 LUMA's Discretion to Select Proponents

14.4.1 The decision to select a Proponent for further negotiation and discussion by LUMA is contingent upon LUMA's sole determination, acting in its discretion, that it is in the best interests of LUMA to select such Proponent, in whole or in part, based upon any factors LUMA determines are relevant, including expertise, quality, timeliness, reputation, price, reliability, safety, creditworthiness, access to funds, dates for performance of the services, etc. LUMA may use any one source selection approach as permitted under Puerto Rico laws, regulations, and procedures, and this approach will often differ based on the relative importance of price/cost factors and non-price/cost factors for the procurement. LUMA reserves the right to award the contract to other than the lowest-priced offeror.

15. RIGHT TO REJECT PROPOSAL

Notwithstanding anything to the contrary contained herein, LUMA reserves the right, in its discretion, to reject and not review any Proposal which does not comply with or meet the requirements set out in the RFP.

Notwithstanding anything else contained in the RFP, express or implied, LUMA may procure the services in such manner as it may elect, in its discretion, and reserves the following rights, in its discretion to:

- reject or select a Proponent for negotiations or submission of a BAFO;
- request clarifications or enter into discussions or negotiations in respect of the services with one or more Proponents or their respective partners, consortium members, or joint venturers at any time;
- enter into one or more agreements for the supply or performance of all or any part of the services with one or more Proponents or their respective partners, consortium members, or joint venturers, upon the same or different terms and conditions as set forth in the RFP or a BAFO, for the purpose of obtaining the best agreement possible for all or any part of the services that LUMA, in its discretion, deems to be in LUMA's best interests;
- discuss the terms of a Proposal submitted by a Proponent for the purposes of clarification and negotiation, which discussions may or may not result in the final agreement entered into between LUMA and Proponent being substantially different from the terms and conditions of the RFP;
- cancel all or any portion of this Proposal process at any time, without prior notice to Proponent, and procure the services, or any portion of the services, by some other means or obtain all or any portion of the services from one or more potential Proponents or any other third party or parties of LUMA's choice and on terms and conditions of LUMA's choosing; and
- enter into a contract (including a contract which is substantially the same as the contract draft) in respect of the services, or a portion or portions thereof, with any other third parties.

16. CONFIDENTIALITY OF RESPONSES & PROPRIETARY INFORMATION

Upon completion of the RFP process, LUMA will make its report public regarding the procurement and selection process, which shall contain certain information related to this RFP process, except trade secrets and proprietary or privileged information of the Proponents. Information considered trade secrets or non-published financial data might be classified as proprietary by the Proponents. In order to ensure that documents identified by Proponents as confidential or proprietary will not be subject to disclosure by LUMA, Proponents are required to submit a redacted copy of their Proposal. The redacted copy must include a written explanation of why such labeled

documents are confidential or proprietary, including why the disclosure of the information would be commercially harmful, specifically refer to any legal protection currently enjoyed by such information and why the disclosure of such information would not be necessary for the protection of the public interest, and request that the documents so labeled be treated as confidential by LUMA. LUMA reserves the right to make public the redacted copies of the Proposals at the conclusion of the RFP process. If a redacted copy is not submitted by a Proponent, LUMA will assume that the original copy of the Proposal can be made public. Proposals containing substantial contents marked as confidential or proprietary may be rejected by LUMA. Provision of any information marked as confidential or proprietary shall not prevent LUMA from disclosing such information if required by law. The executed contract(s), if any, and all prices set forth therein shall not be considered confidential or proprietary, and such information may be made publicly available.

17. CONFLICT(S) OF INTEREST

Any contract awarded under this RFP will preclude the selected Proponents from representing before LUMA any Proponent other than those Proponents who may be assigned under this contract during its effectiveness.

An apparent conflict of interest is an existing situation or relationship that would cause a reasonable person to think that a Covered Party's judgment is likely to be compromised because the Covered Party, their agent, any member of his or her immediate family, or an organization which employs or is about to employ any of the parties indicated herein, has a financial or other interest in or would derive a tangible benefit from a decision or action to be taken by LUMA or PREPA, including but not limited to contract awards. A Covered Party is a parent company, affiliate, or subsidiary organization of PREPA or LUMA.

Proponent certifies that:

- none of its representatives are employed by and receive payment or compensation for such employment from any governmental agency, body, public corporation or municipality of Puerto Rico;
- no Puerto Rico government employee has any personal or economic interest in this Proposal;
- it may have service contracts with other governmental agencies, bodies, public corporations, or municipalities of Puerto Rico, but such contracts do not constitute a conflict of interest for Proponent; and
- to the best of its knowledge, at the time of this RFP publishing date, it does not have any other contractual relationship that could be deemed to constitute a conflict of interest with LUMA or with public policy.

Proponent acknowledges that it has a duty of ethical behavior towards LUMA. Such duty includes that Proponent shall not have interests that conflict with LUMA's interest in this Proposal or the services performed pursuant to this Proposal. Those conflicting interests include:

- the representation of clients which have, or may have, interests opposed to those of LUMA in relation to the services (if applicable based on the type of services to be performed by the Proponent);
- when Proponent's conduct is described as such in the canons of ethics that may be applicable to the Proponent and its personnel or in the laws or regulations applicable to the Proponent and its personnel assigned to the services; or
- when the Proponent, persons that control the Proponent, or Proponent's employees, directors, or officers directly or indirectly, for themselves or any other third party, obtain, request or give to LUMA or an employee, officer, director or agent of LUMA, any profit, utility, advantage or gain by way of improper acts or exercise of undue influence.

Proponent agrees to avoid even the appearance of a conflict of interest. The mere appearance of a conflict of interest shall constitute sufficient cause for the rejection of a Proposal(s). LUMA will cancel any contract executed pursuant to this RFP in the event of a conflict of interest, or if the appearance of a conflict of interest is not cured immediately to LUMA's satisfaction.

Proponent shall have the continuous obligation to disclose to LUMA if any relationship with third parties could represent a conflict of interest with LUMA in connection with this RFP or the services.

18. SUBMITTAL OF ADDITIONAL INFORMATION

18.1 Rejection of Submittals; Cancellation of RFP and Waiver Informalities

This RFP process does not constitute a commitment by LUMA to award the RFP and execute a contract. LUMA reserves the right to accept or reject, in whole or in part, and without further explanation, any or all Proposals submitted and/or cancel this solicitation and reissue this RFP or another version of it, if it deems that doing so is in LUMA's best interest.

LUMA reserves the right to waive minor informalities or deviations in a Proposal if in the best interest of LUMA and if they do not affect the technical and professional requirements, payment terms, deliverables, warranties, and the contract terms and conditions.

18.2 Ownership of Submittal

All materials submitted in response to this RFP shall become the property of LUMA. Selection or rejection of a submittal does not affect this provision.

18.3 Cost of Preparing Responses

All costs associated with the response to this RFP are the sole responsibility of the Proponent. Neither LUMA, PREPA, the Government of Puerto Rico, nor any of its instrumentalities or entities of the Federal Government will be responsible for any expenses incurred or for the disclosure of any information or material received in connection with this RFP.

18.4 Proposal Errors, Omissions, and Modifications

A Proponent may modify or withdraw its Proposal at any time before the due date (closing date in PowerAdvocate®) as established in the RFP Timeline. All modifications must be made in writing and will be submitted in the same manner as the original Proposal per the terms of this RFP. The Proponent shall submit its modified Proposal along with a cover letter with the modified RFP and shall include Proponent's name, contact information, mailing address, submission date, modification number, and the Project Title.

Timely withdrawal of a Proposal does not preclude Proponent's right to submit another Proposal provided if it is submitted by the due date. Withdrawals must be notified before the due of the Proposals, in writing, through the **Messaging** tab, or by deleting the uploaded Proposal documents from the event before the closing date of the RFP.

LUMA reserves the right to reject a Proposal that contains a non-minor error or omission. LUMA also reserves the right to request corrections of any minor errors or omissions and/or to request any clarification or additional information from any or all Proponents. The determination of a non-minor or minor error or omission will be at LUMA's sole discretion.

19. NO LOBBYING, NO COLLUSION, & NO PROHIBITED ACTS

Neither the Proponent nor any member of their team, including their respective directors, officers, employees, consultants, agents, advisers, or representatives (as it relates to the project or RFP) is allowed to participate in any way or in any type of political or other lobbying; nor can they communicate in any way with any representative of the Evaluation Committee or any LUMA employee, including any Restricted Party such as any director, officer, employee, agent, advisor, staff member, consultant, or representative of any of the aforementioned parties, as applicable, for any purposes, including, but not limited to:

- to comment or try to influence the opinion on the merits of a Proposal, or in relation to the Proposal of another Proponent;
- to influence, or to try to influence, the result of the RFP phase, or the competitive selection process, including the review, evaluation, and classification of the Proposals, the selection of the selected Proponent, or any negotiation with the selected Proponent;
- to promote their interests or those of the Proponent in the project, including the interests of another Proponent;
- to criticize or comment on aspects of the RFP, the competitive selection process, or the project, in any

way that can give a competitive advantage or any other advantage to the Proponent over other Proponent; and,

- to criticize the Proposal of another Proponent.

The Proponent or members of its team shall not discuss or communicate, directly or indirectly, with any other Proponent, or any director, officer, employee, consultant, adviser, agent, or representative of any other Proponent, including any member of the team of any other Proponent, regarding the preparation, content or representation of their Proposals. Proposals will be submitted without any connection (for example, arising from an interest in or from a Proponent or member of a Proponent's team), knowledge, comparison of information, or arrangement, with any other Proponent or any director, officer, employee, consultant, advisor, agent or representative of any other Proponent, including any member of the team of any other Proponent. To ensure this, all potential Proponents must sign and accept a Confidentiality Agreement, prior to having access to any of the documents that have been selected to be protected through the Confidentiality Agreement. The violation of the agreements and instructions included in this section will be enough cause for the rejection of the Proponent's participation in this RFP. LUMA also reserves the right to separate and eliminate definitively the Proponent from LUMA's Registry of Suppliers; this, in addition to the legal and financial sanctions which may be imposed as a result of one or several of the violations previously mentioned.

20. SAFETY, HEALTH, & ENVIRONMENT REGULATIONS

Proponent must comply with all applicable standards, orders, or regulations issued pursuant to the Clean Air Act, 42 USC 7401, and the Federal Water Pollution Control Act, 33 USC 1251, and other appropriate requirements of Environmental Protection Agency Regional Office. Also, the contractor must comply with the Safety and Health Regulations 29 CFR 1926 and 29 CFR 1910, and other appropriate requirements of Occupational Safety and Health Regional Office (PROSHA) and Federal Office (OSHA).

21. DEBARMENT, SUSPENSION, & INELIGIBILITY

Federal regulations restrict LUMA from contracting with parties that are debarred, suspended, or otherwise excluded from or ineligible for participation in Federal assistance programs and activities, where the contract is funded in whole or in part with federal funds. Proponents shall submit a certification of Suspension or Debarment Status to this RFP included as Attachment G – Suspension or Debarment Status Certification.

Accordingly, a contract or subcontract must not be made with any parties listed on the SAM Exclusions list. SAM Exclusions is the list maintained by the General Services Administration that contains the name of parties debarred, suspended, or otherwise excluded by agencies, as well as parties declared ineligible under certain statutory or regulatory authority. Proponents can verify their status and the status of their principals, affiliates, and subcontractors at www.SAM.gov. A copy of their current status should be submitted with their Proposal.

22. ATTACHMENTS & EXHIBITS

- Attachment A – PowerAdvocate® Guide
- Attachment B – Notice of Intent to Bid
- Attachment C – Question and Answer Form
- Attachment D – Response Sheet
- Attachment E – Draft Contract
- Attachment F – LUMA's Vendor Registry Requirements
- Attachment G – Suspension or Debarment Status Certification
- Attachment H – Pricing Sheet
- Attachment I – Proposal Clarification Requests
- Attachment J – Conflict of Interest Sworn Statement